



IRA Charitable Rollover Gift Form

The IRA Charitable Rollover provision of the Internal Revenue Service Code Section 408(d)(8) allows individuals who have reached age 70½ to make qualified charitable distribution, or QCD, gifts of up to \$100,000 per calendar year directly from IRAs to qualified charitable organizations. QCDs can satisfy all or part of the IRA owner's required minimum distribution and avoid treatment of the distribution as taxable income.

To initiate a qualified charitable distribution from your IRA to Green Mountain Habitat for Humanity, your IRA trustee will need the following information:

Legal name: Green Mountain Habitat for Humanity

Taxpayer ID: 22-2558923

Permanent address: 300 Cornerstone Drive, Suite 335, Williston, VT 05495

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. Accordingly, when Green Mountain Habitat for Humanity receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

Donor's signature: _____ Date: _____

Printed Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

IRA gift amount: \$_____ Name of IRA financial institution: _____

Please return this form to your IRA trustee and instruct him or her to send the form and your IRA charitable rollover gift to:

Green Mountain Habitat for Humanity

300 Cornerstone Drive, Suite 335

Williston, VT 05495